

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>FIELDWOOD ENERGY LLC, et al.,</b>	§	<b>Case No. 20-33948 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	
	§	<b>Re: Docket Nos. 113, 114, 207, 299</b>

**NOTICE OF FILING OF CORRECTED PROPOSED ORDER IN SUPPORT OF  
DEBTORS' MOTION PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE  
AND BANKRUPTCY RULE 9019 FOR ENTRY OF AN ORDER (I) AUTHORIZING  
AND APPROVING SETTLEMENT BY AND AMONG FIELDWOOD ENERGY LLC,  
HOACTZIN PARTNERS L.P., THE HOACTZIN TRUSTEE, AND OTHER PARTIES  
AND (II) GRANTING RELATED RELIEF**

1. On August 7, 2020, Fieldwood Energy LLC (“FWE”) and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (the “**Debtors**”) filed with this Court a motion pursuant to section 363 of the Bankruptcy Code and Bankruptcy Rule 9019 seeking authority to enter into and Court approval of a settlement with, inter alia, Hoactzin Partners L.P. (Docket No. 113) (the “**Motion**”).<sup>2</sup> The terms of the Settlement were set forth in a draft Stipulation and Agreed Order annexed as **Exhibit 1** (the “**August 7 Draft Stipulation**”) to the Proposed Order filed with the Motion.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

2. On August 20, 2020, the Debtors filed an updated version of **Exhibit 1** to the Proposed Order reflecting the final, executed version of the Stipulation and Agreed Order (Docket No. 207, Exhibit A) (the “**Final Stipulation**”).

3. On September 4, 2020, following a status conference on the Motion, the Court entered the Proposed Order that annexes a copy of the August 7 Draft Stipulation (Docket No. 299).

4. The Debtors hereby file as **Exhibit A** hereto a corrected form of proposed order which annexes the Final Stipulation (the “**Corrected Order**”) and respectfully request that the Court enter the Corrected Order.<sup>3</sup>

*[Remainder of page intentionally left blank.]*

---

<sup>3</sup> The only other change to the original form of Proposed Order is the addition of the word “corrected” to the title of the Proposed Order.

Dated: September 6, 2020  
New York, New York

Respectfully submitted,

/s/ Jessica Liou

---

WEIL, GOTSHAL & MANGES LLP

Alfredo R. Pérez (15776275)

700 Louisiana Street, Suite 1700

Houston, Texas 77002

Telephone: (713) 546-5000

Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP

Matthew S. Barr (admitted *pro hac vice*)

Jessica Liou (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Email: Matt.Barr@weil.com

Jessica.Liou@weil.com

*Proposed Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on September 6, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jessica Liou

Jessica Liou